

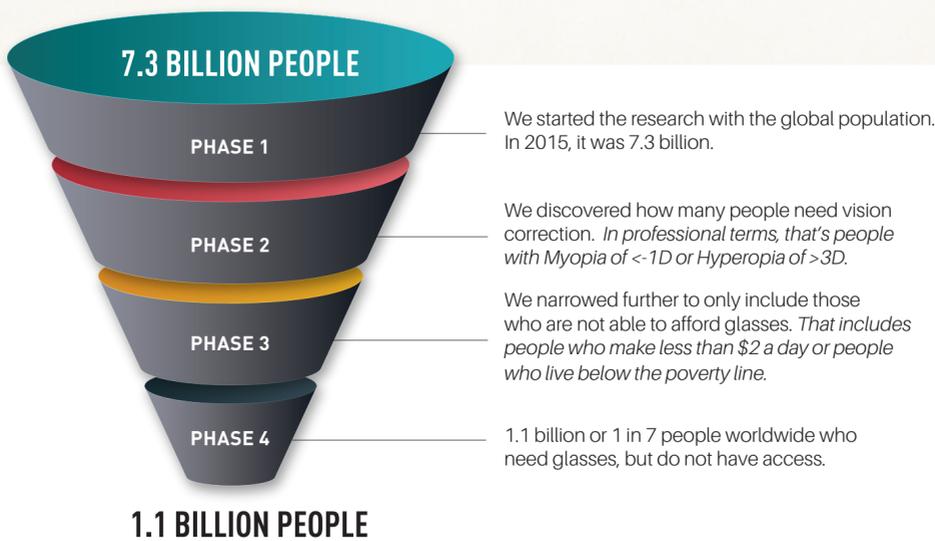
# THE VISION CARE GAP

## BY THE NUMBERS

We wanted to quantify how many people in the world need glasses, but can't get them.

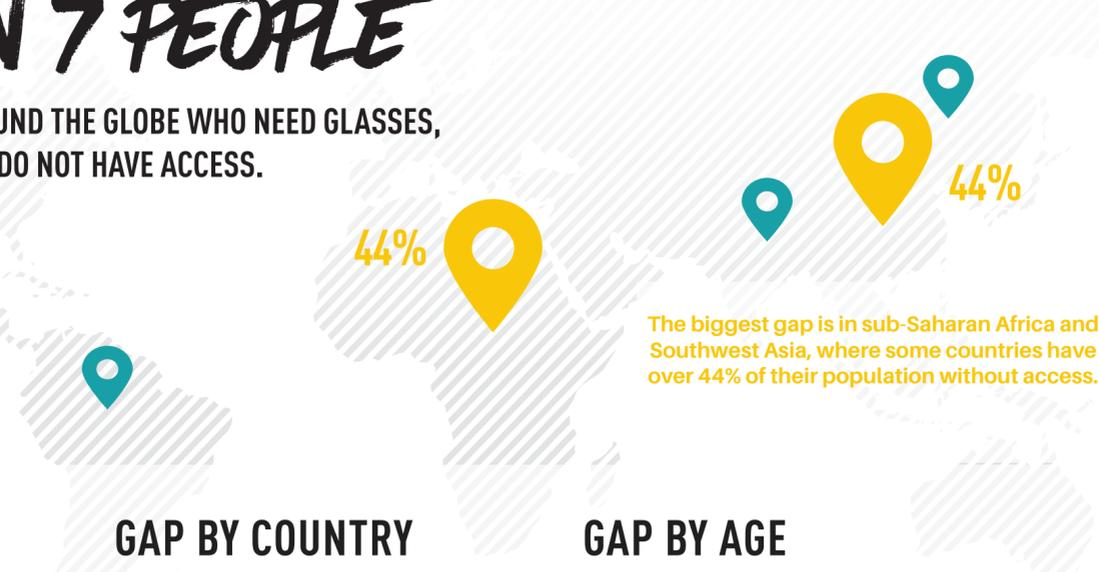
So we partnered with **Deloitte and Touche** to find out.

Initially, access meant that a person has the ability to purchase a pair of glasses at a reasonable cost. But we found out it was only part of the story.



**THAT'S 1 IN 7 PEOPLE**

AROUND THE GLOBE WHO NEED GLASSES, BUT DO NOT HAVE ACCESS.



### GAP BY COUNTRY

The top 5 regions with the greatest need for access to glasses:

- 📍 SUB-SAHARAN AFRICA
- 📍 SOUTHEAST ASIA (includes South Asia & Asia Pacific)
- 📍 LATIN AMERICA
- 📍 INDIA
- 📍 CHINA

### GAP BY AGE

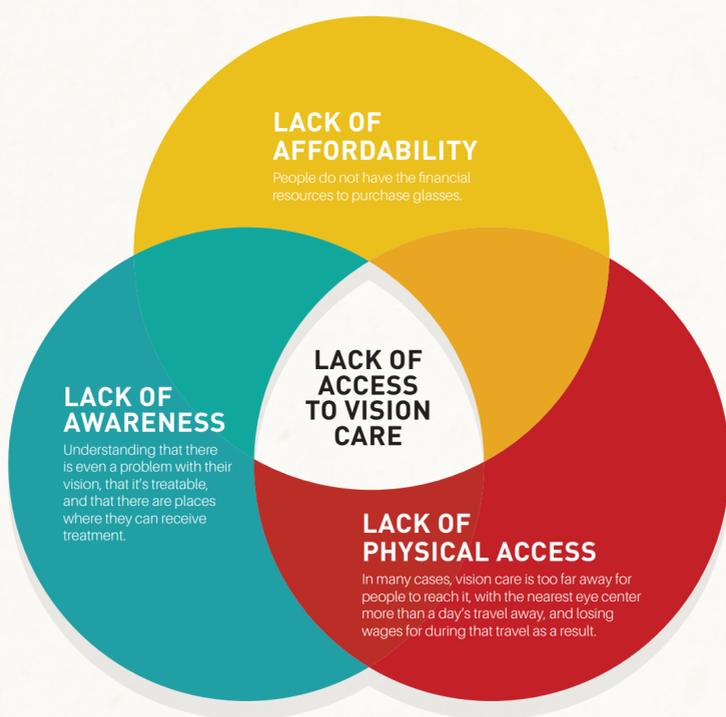
**239M CHILDREN** AGES 0-14

**256M ADULTS** AGES 25-34

**232M ADULTS** AGES 35-49

**363M ADULTS** AGES OF 50+

Closing the vision care gap needs to include more than just affordability though. OneSight defines "lack of vision care access" as:



**Vision care is not just a healthcare issue:** it's also an education & economic development issue

**\* WORK PRODUCTIVITY INCREASES BY 35%**

Studies show that people are 35% more productive at work when they can see clearly, and can also increase earning potential by 20%.

**\* 80% OF LEARNING IS VISUAL**

Children who see better, learn better. Yet even in the U.S., one in four students has an undiagnosed vision problem.

## HERE'S THE GOOD PART

WE HAVE A PROVEN SOLUTION TO GIVE THE ENTIRE WORLD ACCESS TO GLASSES IN OUR LIFETIME.